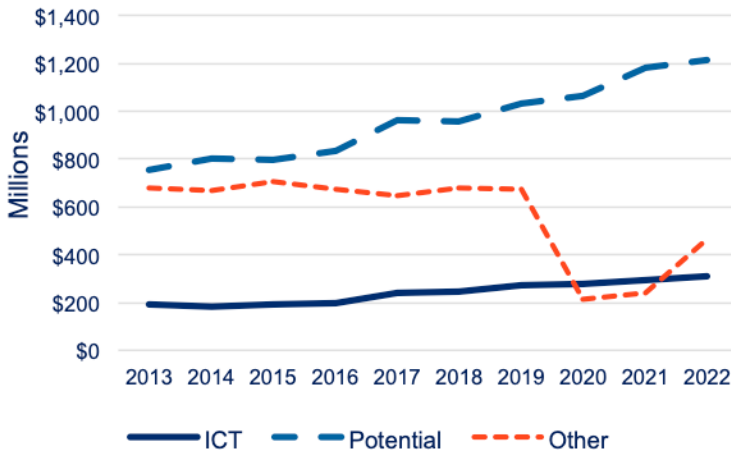




Missouri's 5th and Digital Trade

MO-5 Services Exports, 2013-2022



ICT services exports grew from \$194 million in 2013 to \$308 million in 2022 (59%), supporting 868 direct and 743 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$755 million to \$1.2 billion (61%), supporting 2,953 direct and 2,500 indirect jobs in 2022.

Exports of other services declined from \$681 million in 2013 to \$675 million in 2019 (-1%), and then fell sharply due to Covid-19. They have not yet fully recovered.

Missouri's 5th district's digitally tradeable services exports supported 3,822 direct and 3,243 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from MO-5, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$130	\$533	\$663
Asia & Pacific (ex. China)	\$76	\$217	\$294
Central & South America	\$28	\$239	\$267
North America	\$51	\$143	\$194
China	\$13	\$40	\$53
Middle East & Africa	\$8.1	\$43	\$51

Europe was Missouri's 5th district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Missouri's 5th district's exports of potentially ICT-enabled services to Ireland grew from \$35 million in 2013 to \$106 million (+206%) in 2022.

The "Digital Dozen" accounted for \$636 million out of Missouri's 5th district's \$1.5 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from MO-5, 2022 (\$M)

Type (ICT in bold)	Total
Computer Software Services	\$228
Financial Management and Advisory Services	\$212
Royalties from Industrial Processes	\$130
Misc. Financial Services	\$107
Insurance Services	\$104
Other	\$742

Computer software services are the top ICT services export, growing from \$69 million in 2013 to \$228 million in 2022 (231%).

Financial management and advisory services are Missouri's 5th district's top potentially ICT-enabled services export, growing from \$144 million in 2013 to \$212 million in 2022 (47%).