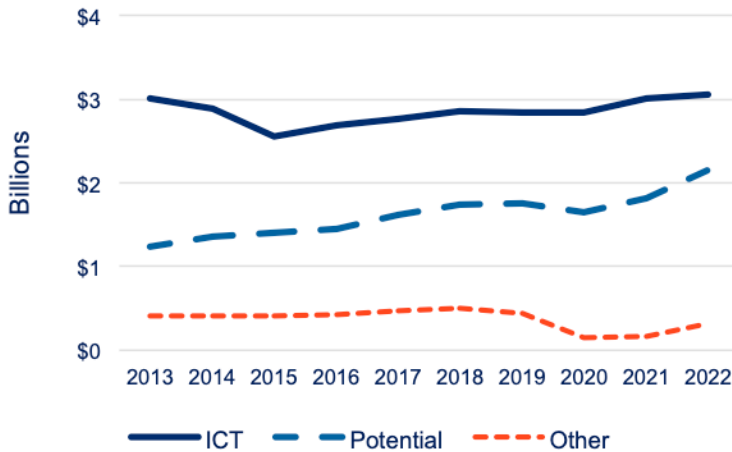




Washington's 1st and Digital Trade

WA-1 Services Exports, 2013-2022



ICT services exports grew slightly from \$3.0 billion in 2013 to \$3.1 billion in 2022, supporting 4,834 direct and 4,367 indirect jobs in 2022.

Potentially ICT-enabled services exports grew from \$1.2 billion to \$2.1 billion (73%), supporting 5,255 direct and 3,845 indirect jobs in 2022.

Exports of other services grew from \$409 million in 2013 to \$446 million in 2019 (9%), before falling sharply due to Covid-19. They have not yet fully recovered.

Washington's 1st district's digitally tradeable services exports supported 10,088 direct and 8,212 indirect American jobs in 2022.

Top Markets for Digitally Tradeable Services from WA-1, 2022 (\$M)

Country	ICT	Potential	Total
Europe	\$1,470	\$1,297	\$2,767
Asia & Pacific (ex. China)	\$953	\$539	\$1,492
North America	\$216	\$109	\$326
Central & South America	\$192	\$100	\$292
China	\$184	\$39	\$223
Middle East & Africa	\$35	\$64	\$100

Europe was Washington's 1st district's top market for digitally tradeable services, followed by Asia & Pacific (ex. China).

Washington's 1st district's exports of potentially ICT-enabled services to Singapore grew from \$38 million in 2013 to \$306 million (+701%) in 2022.

The "Digital Dozen" accounted for \$1.7 billion out of Washington's 1st district's \$5.2 billion in exports of digitally tradeable services in 2022.

Top Digitally Tradeable Services Exports from WA-1, 2022 (\$M)

Type (ICT in bold)	Total
Royalties from Computer Software	\$2,585
Research and Development and Testing Services	\$1,348
Computer Software Services	\$333
Business Management and Consulting Services	\$183
Database and Other Information Services	\$152
Other	\$597

Royalties from computer software are the top ICT services export, but fell from \$2.9 billion in 2013 to \$2.6 billion in 2022 (-12%).

Research and development and testing services are Washington's 1st district's top potentially ICT-enabled services export, growing from \$766 million in 2013 to \$1.3 billion in 2022 (76%).